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| **Code** | **HNG** |
| **Company name** | Hoang Anh Gia Lai International Agriculture Joint Stock Company |
| **Date** | 02/23/2016 |
| **Subject** | Report on result of stock issuance |

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| **Content:** |
| Hoang Anh Gia Lai International Agriculture Joint Stock Company has announced the result of public offering as follows:**I. Stock:**1. Name of stock : Stock of Hoang Anh Gia Lai International Agriculture Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 59,000,000 shares
5. Total value issue : VND1,652,000,000,000
6. Beginning date(the record date for swap): November 27, 2015
7. Ending date : February 22, 2016

**II. Result in sum:** 1. Total distributed volume : 59,000,000 shares (100% of total issued volume). 2. Total proceeds from the offering : VND1,652,000,000,0003. Total cost : VND100,000,0004. Total net revenue after the offering: VND1,651,900,000,000**III: List of names and ownership ratios of major shareholders:**

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| **Note** | **Shareholder** | **Shares** | **Ownership ratio** |
| 1 | Cuong Thinh Investment Ruber Co., Ltd  | 27,500,000 | 3.58% |
| 2 | An Thinh Investment Ruber Co., Ltd | 31,500,000 | 4.11% |
|  | Total | 59,000,000 | 7.69% |

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