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| **Code** | **HNG** |
| **Company name** | Hoang Anh Gia Lai International Agriculture Joint Stock Company |
| **Date** | 02/23/2016 |
| **Subject** | Report on result of stock issuance |

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| **Content:** |
| Hoang Anh Gia Lai International Agriculture Joint Stock Company has announced the result of public offering as follows:  **I. Stock:**   1. Name of stock : Stock of Hoang Anh Gia Lai International Agriculture Joint Stock Company 2. Stock type : Common stock 3. Par value : VND10,000 / share 4. Volume registered to sell: 59,000,000 shares 5. Total value issue : VND1,652,000,000,000 6. Beginning date(the record date for swap): November 27, 2015 7. Ending date : February 22, 2016   **II. Result in sum:**  1. Total distributed volume : 59,000,000 shares (100% of total issued volume).  2. Total proceeds from the offering : VND1,652,000,000,000  3. Total cost : VND100,000,000  4. Total net revenue after the offering: VND1,651,900,000,000  **III: List of names and ownership ratios of major shareholders:**   |  |  |  |  | | --- | --- | --- | --- | | **Note** | **Shareholder** | **Shares** | **Ownership ratio** | | 1 | Cuong Thinh Investment Ruber Co., Ltd | 27,500,000 | 3.58% | | 2 | An Thinh Investment Ruber Co., Ltd | 31,500,000 | 4.11% | |  | Total | 59,000,000 | 7.69% | |
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